

International Knitwear Limited



annual report

2025



International Knitwear Limited

INKL
Corporate Briefing Session

For the Year Ended
June 30, 2025

November 18, 2025
At 3:30 pm

Table of Contents:

- Company History.

- Company's Operations.

- Financial Results and Highlights.

- Future Challenges.

- Question & Answer.

HISTORY

International Knitwear Limited (**INKL**) the Company was incorporated in Pakistan as an unlisted public limited company on 21 May 1990.

It was listed on the Karachi and Islamabad Stock Exchange Limited in 1994.

COMPANY'S OPERATIONS

We are leaders in creating, developing and manufacturing knitted and woven apparel products right from basic to highly fashioned garments. We are engaged in the export & Local of quality garments. We have established a name of credentials owing to the projected commitments, working speed and quality practices.

Our International Client's Whom We Served



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LOS ANGELES



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Our Local Client's Whom We Served

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Chapter 2


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FINANCIAL INFORMATION SIX YEARS AT A GLANCE

(in 000)

	2025	2024	2023	2022	2021	2020
Sales	1,210,573	850,505	611,489	670,262	488,090	537,457
Gross profit	106,356	81,397	80,705	59,741	40,362	51,287
Operating profit	68,709	46,914	47,136	35,063	18,166	29,829
Finance & other cost	(33,084)	(30,348)	(15,581)	(16,456)	(18,047)	(14,554)
Profit/ (loss) after Income tax	30,858	11,043	22,073	22,084	(50)	7,735
Earnings/(loss) per share	3.19	1.14	2.28	2.28	(0.01)	0.80

FINANCIAL INFORMATION SIX YEARS AT A GLANCE

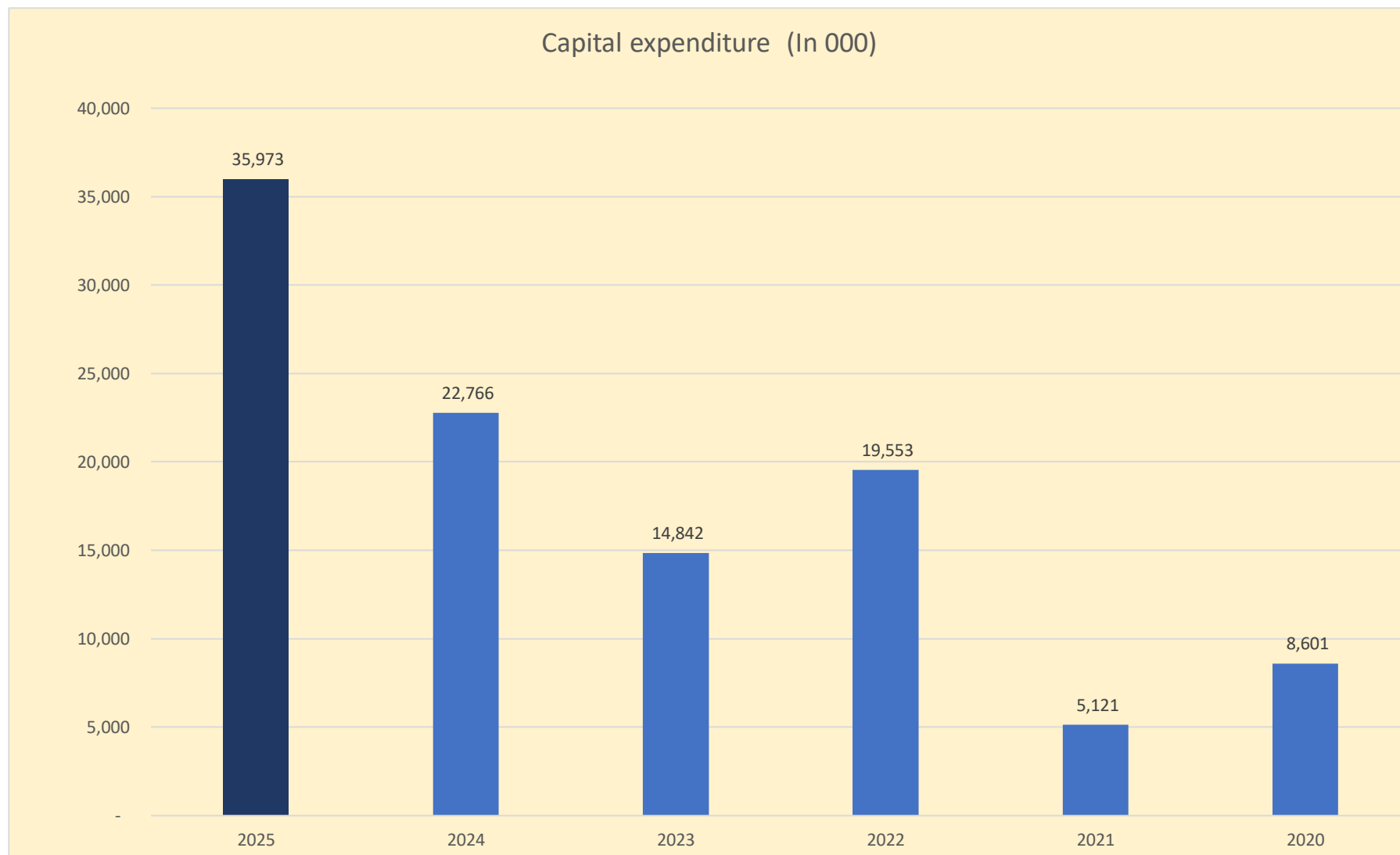
(in 000)

	2025	2024	2023	2022	2021	2020
Non- Current Assets	129,668	103,901	83,231	77,041	55,855	53,030
Current Assets	681,696	378,707	251,376	339,016	247,536	258,997
TOTAL ASSETS	811,364	482,608	334,607	416,057	303,391	312,027
Shareholder's Equity	194,403	167,311	158,306	143,913	120,788	123,788
Non-Current Liabilities	3,444	-	-	642	6,693	1,652
Current Liabilities	613,516	315,297	176,301	271,502	175,910	186,587
TOTAL EQUITY AND LIABILITIES	811,364	482,608	334,607	416,057	303,391	312,027

STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2025

	2025 Rupees	2024 Rupees
Net sales	1,210,573,713	850,505,029
Cost of goods sold	(1,104,217,547)	(769,107,246)
Gross profit	106,356,166	81,397,783
Administrative and selling expenses	(37,646,184)	(34,482,873)
Operating profit	68,709,982	46,914,910
Other income	11,401,211	4,943,401
Unrealized gain on revaluation of investments through P&L	2,270,783	5,270,575
	13,671,994	10,213,976
	82,381,976	57,128,886
Finance cost	(29,438,850)	(28,363,703)
Other charges	(3,645,568)	(1,984,797)
	(33,084,418)	(30,348,500)
Profit before income taxes and final taxes	49,297,557	26,780,386
Taxation - Final taxes	(1,004,213)	(1,273,875)
Profit before income tax	48,293,344	25,506,511
Taxation - Income tax		
Current - for the year	(14,605,998)	(9,353,314)
Prior year	-	(5,109,656)
Deferred Tax	(2,828,784)	-
	(17,434,782)	(14,462,970)
Profit after Income tax	30,858,562	11,043,541
Earnings per share - basic and diluted	3.19	1.14

FINANCIAL GRAPHICAL PRESENTATION



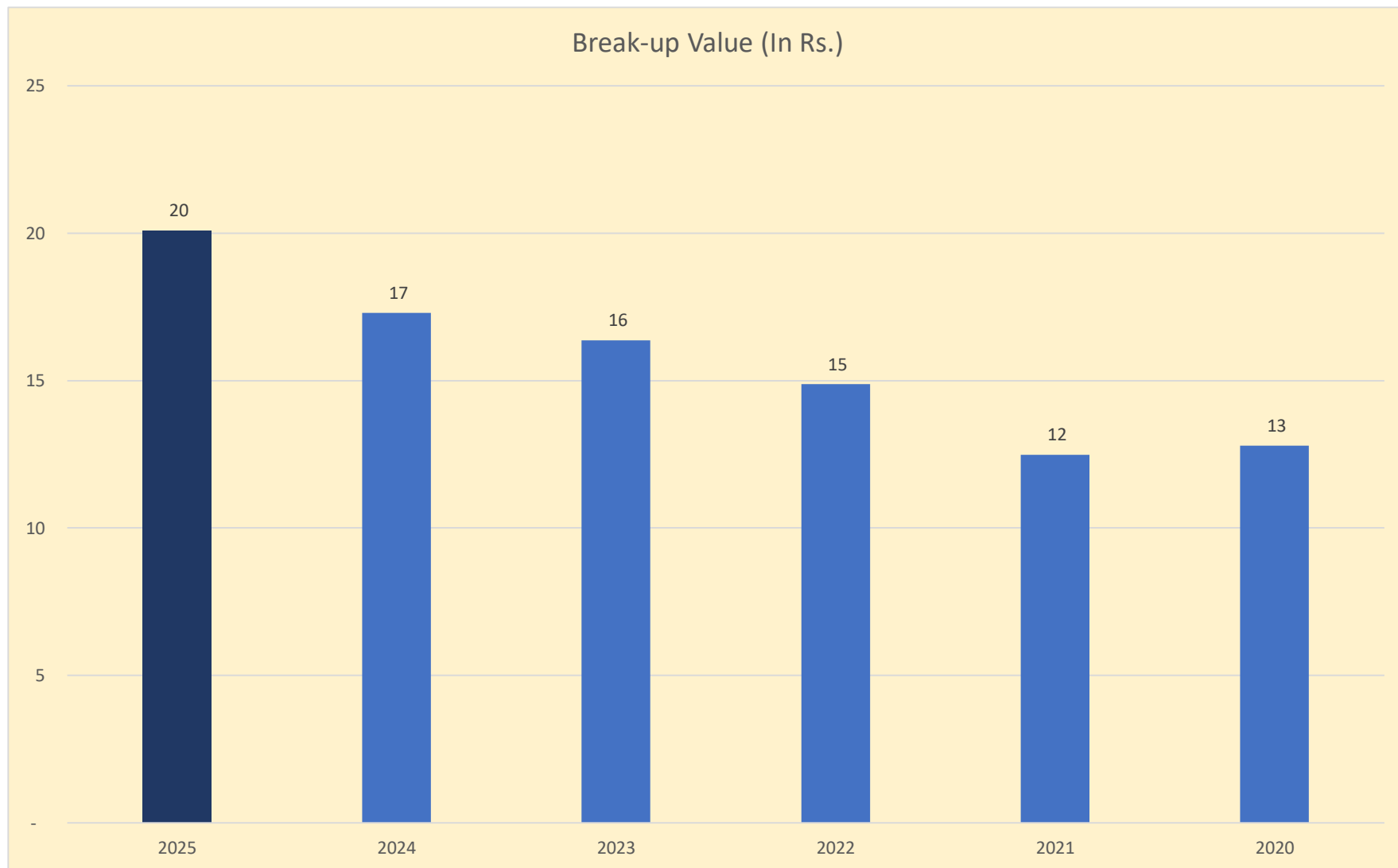
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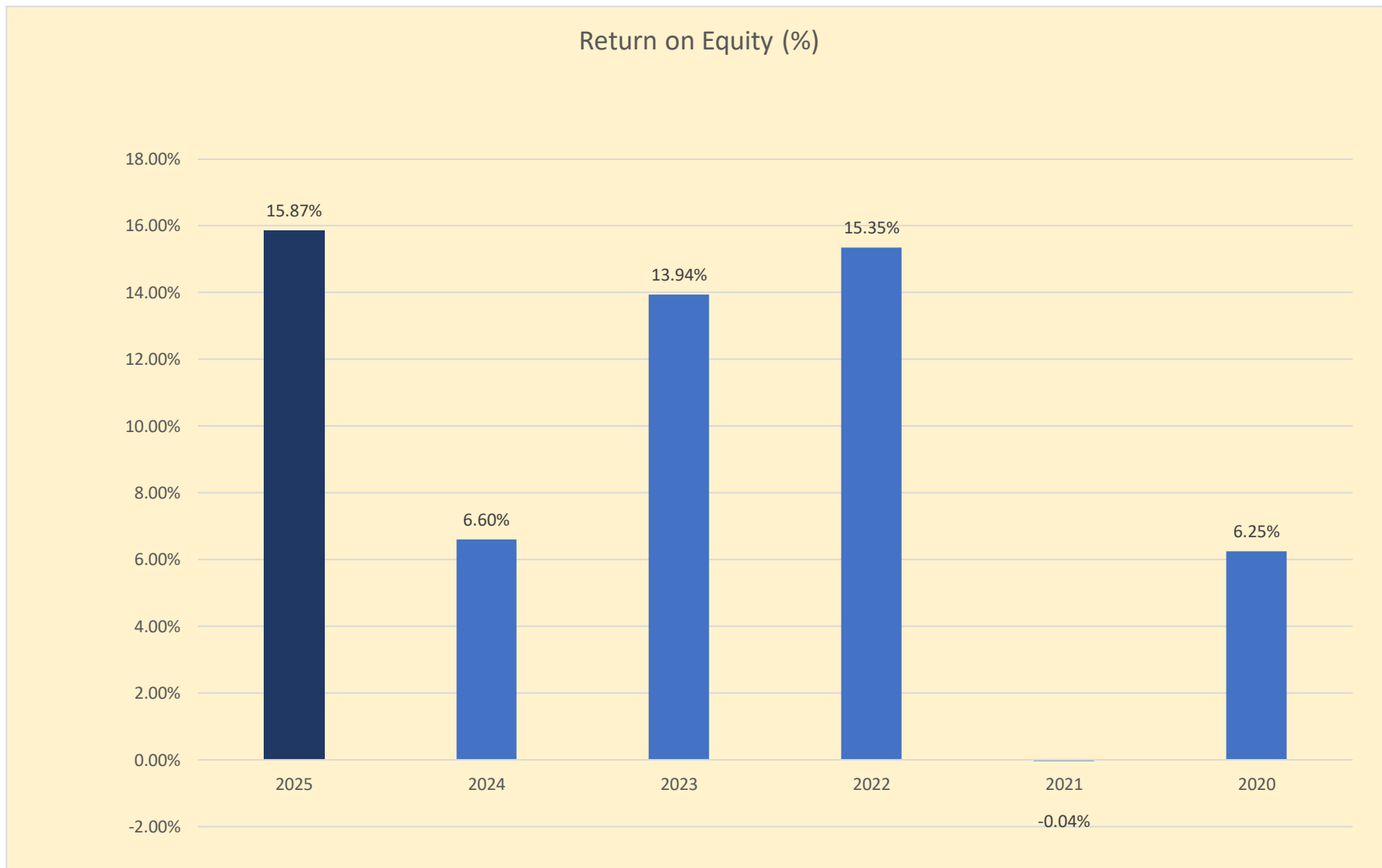
FINANCIAL GRAPHICAL PRESENTATION



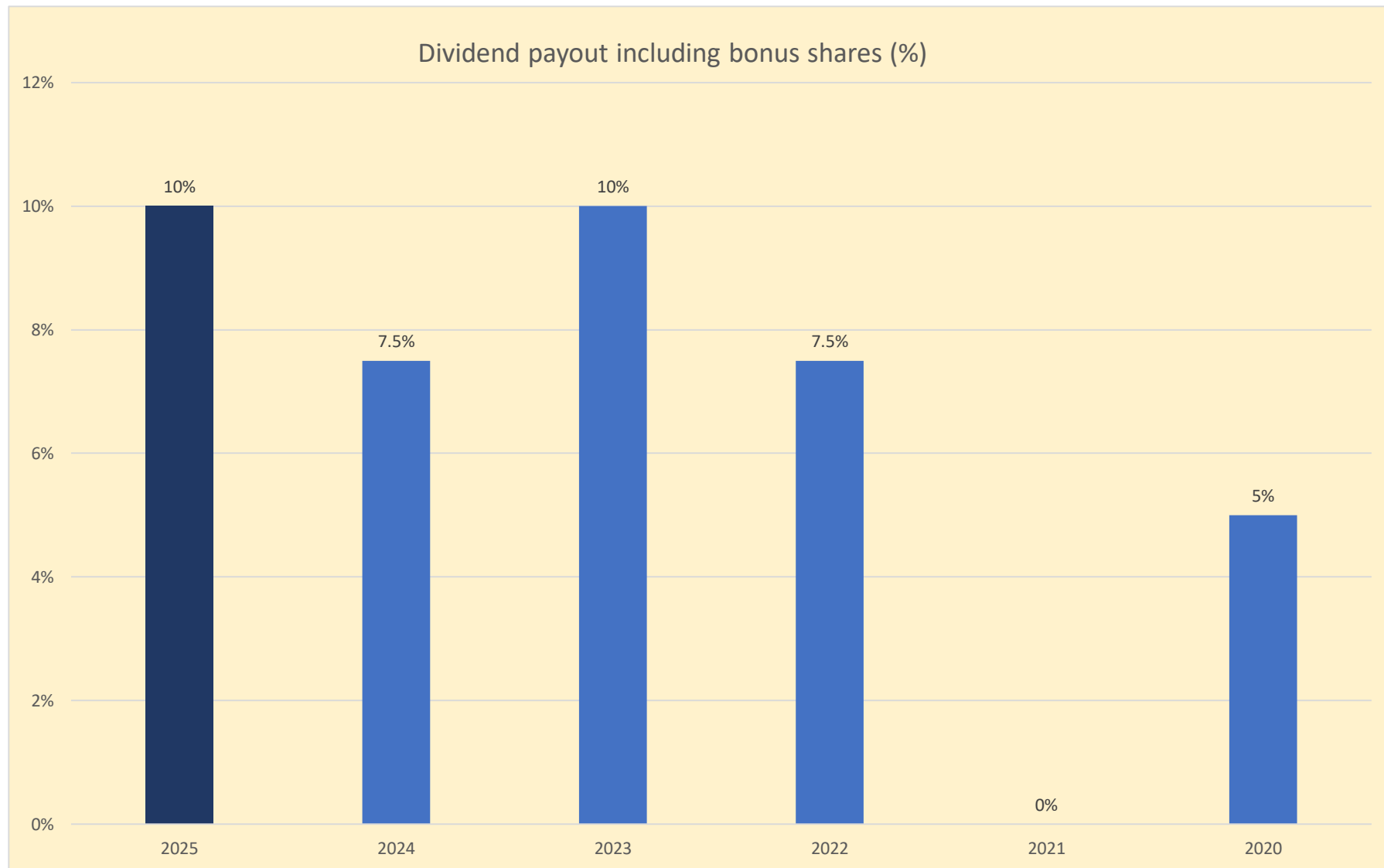
FINANCIAL GRAPHICAL PRESENTATION



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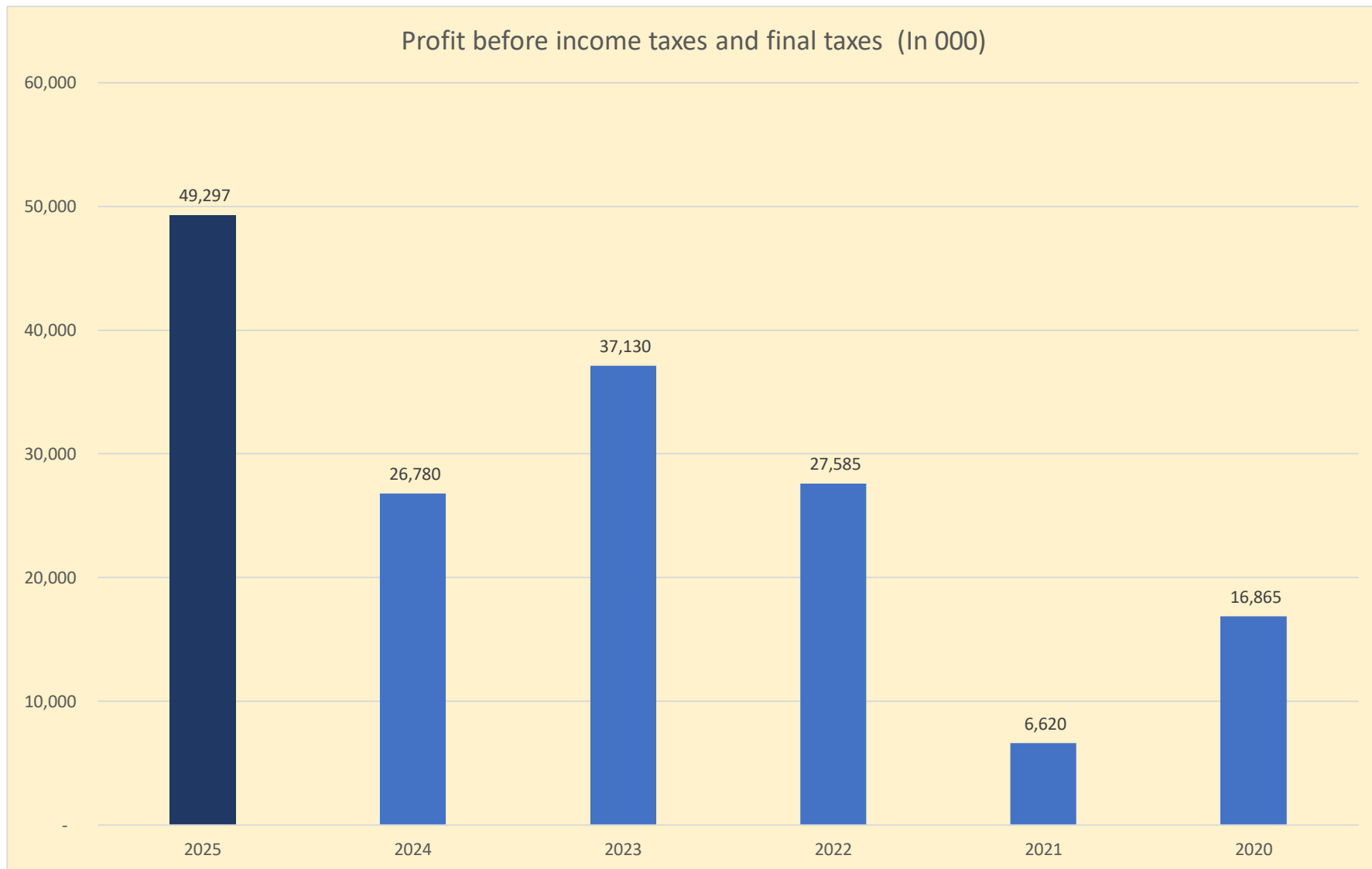
FINANCIAL GRAPHICAL PRESENTATION



FINANCIAL GRAPHICAL PRESENTATION

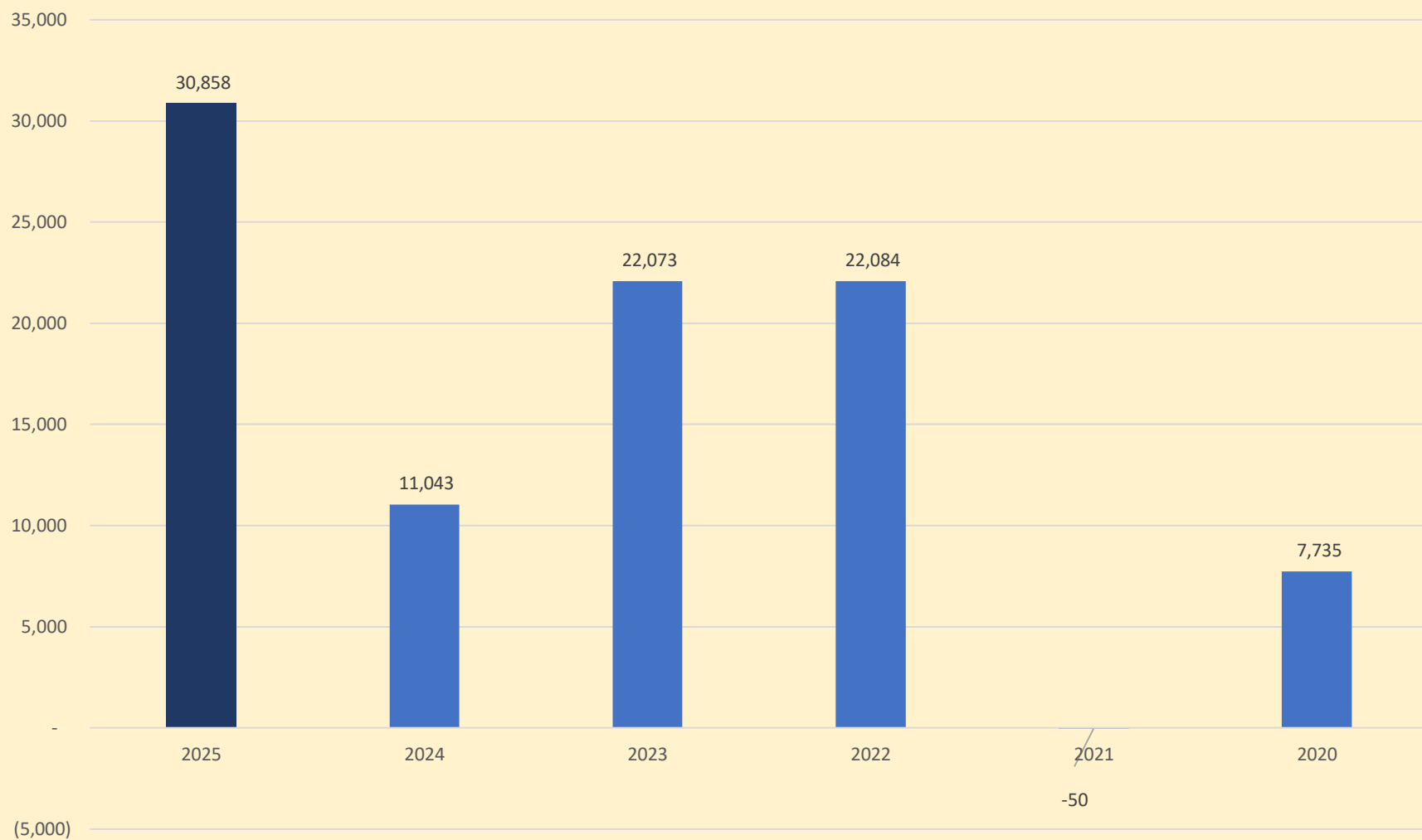


FINANCIAL GRAPHICAL PRESENTATION



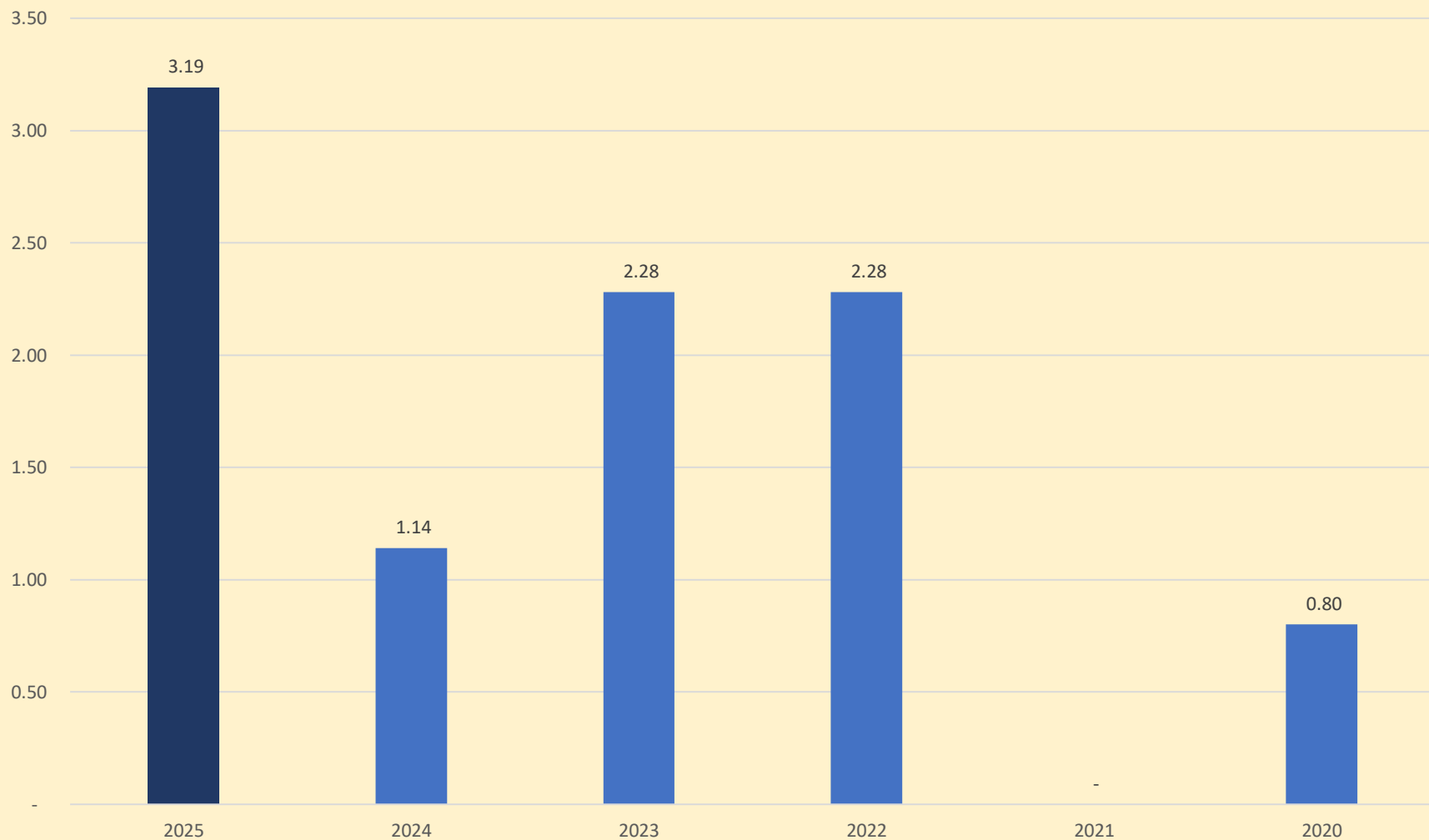
FINANCIAL GRAPHICAL PRESENTATION

Profit/ (loss) after Income tax (In 000)



FINANCIAL GRAPHICAL PRESENTATION

Earnings/(loss) per share (In Rs.)



Future Challenges

The Company expects steady profit growth as the local economy recovers, driven by lower inflation and stable monetary policies. However, challenges remain from both domestic and global factors.

In exports, weak demand, political uncertainties, and changing trade rules are increasing competition and putting pressure on margins, especially from lower-cost regional competitors.

- Management remains confident in maintaining steady profitability despite the challenging business environment.
- The Company's diversified business operations provide a solid foundation for stability and long-term growth.
- In export markets, the Company continues to face strong competition due to higher production costs in Pakistan compared to other textile-producing nations.
- Efforts are underway to reduce costs, improve efficiency, and enhance competitiveness.
- The recent reduction in the policy rate by the State Bank of Pakistan has helped lower finance costs, positively impacting profitability.

Looking ahead, the Board of Directors and management are focused on improving the Company's financial performance by reducing costs, increasing efficiency, and taking strategic steps to enhance profitability, increase shareholder value, and strengthen stakeholder trust.



International Knitwear Limited

QUESTION & ANSWER



International Knitwear Limited

THANK
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